



a super start
setting up for your future

HEIDELBERG AUSTRALIA SUPERANNUATION FUND

Nomination of Preferred Dependants form

Under superannuation law, if you die while you are a member of the Fund, the Trustee must generally pay your super benefit to your dependants or your legal personal representative (see definitions at right). This means that your super can help your dependants financially.

This form allows you to nominate who you would like to receive your super if you die while you are a member of the Fund. The Trustee will use your nomination as a guide when deciding who should receive your death benefit, but will also consider other factors that are relevant to your situation at the time of your death.

Before completing this form, you should make sure you read the Fund's Product Disclosure Statement.

Your personal details

Title: Mr/Mrs/Miss/Ms (please circle)

Surname: _____

First name: _____

Address: _____

_____ State: _____ Postcode: _____

Date of birth: ____ / ____ / ____ Member number: _____

(if an existing member)

Who are my dependants?

Your dependants include your spouse (including a de facto partner and same-sex partner), your children (including children of your spouse), and any other person who, in the opinion of the Trustee, is wholly or partially dependent on you, or in an interdependency relationship with you.

Two people have an interdependency relationship if:

- they have a close personal relationship;
- they live together;
- one or each of them provides the other with financial support; and
- one or each of them provides the other with domestic support and personal care.

If two people have a close personal relationship but they do not satisfy the other conditions because either or both suffer from a physical, intellectual or psychiatric disability, then they still have an interdependency relationship.

The law includes details of various matters that the Trustee must consider in deciding whether two people have an interdependency relationship.

If you don't have any dependants, or if you prefer, you may wish to consider nominating the executor of your estate. Your **legal personal representative** is the executor of your estate. In this case your benefit will be distributed in accordance with your will.

HEIDELBERG



